



Unitarian Universalist Fellowship of Gainesville

UUFG Governing Board Meeting Agenda

August 29 – 6:30 pm to 8:30 pm

1. [6:30 pm] Gathering and Meeting Preparation 10 min
 - a. Welcome, Call to Order, Quorum
 - b. Chalice Lighting and Reading
 - c. Board Covenant: *Inspired by our Unitarian Universalist principles, together we guide our congregation and its mission and vision with transparency, gratitude, and respect.*
 - d. Personal check-in
 - e. Confirm roles (external observer, timekeeper, gratitude notes) and any updates
 - f. Assign roles and confirm meeting agenda

2. [6:40 pm] Congregational Input 20 min
 - a. Rental Rates
 - b. Solar Power Report (Att. 1)

3. [7:00 pm] Consent Agenda 15 min
 - a. Minister & Staff Report (Att. 2)
 - b. Treasurer's Report for June (Att. 3)
 - c. Treasurer's Report for July (Att. 4)
 - d. Minutes of June 6 Board Meeting (Att. 5)
 - e. Minutes of June 15 Board Meeting (Att. 6)
 - f. Fellowship Council Report (Att. 7)
 - g. President's Report (Att. 8)

Motion: *To approve the consent agenda*

4. [7:15 pm] Discussion, Action Items, Visioning 15 min
 - a. Membership Report as submitted by outgoing Membership Chair, Harry Mangle (Att. 9)
 - b. Time Change for RE
 - c. Hospitality

5. [7:30 pm] Management and Facilities 15 min
 - a. Grounds
 - b. Rental Discussion – Best Practices

6. [7:45 pm] Leadership and Governance 35 min
 - a. New Treasurer
 - b. Working together with Foundation to approve projects in September
 - c. Finance Team
 - d. Membership Leader
 - e. Article 2, UUA Mission and Covenant
 - f. Board Retreat September 10, 9:00 am to 12:00 pm – Bring Governance Book

7. [8:20 pm] Wrap up 10 min
 - a. Emerging Concerns
 - b. Calendaring and Action Items
 - c. Gratitudes
 - d. Board Process - external observer

- e. Personal Check-out
- f. Next meeting September 26, 2022

6. [8:30 pm] Adjournment

UUFG Background & Questions re Solar

How did this proposal begin?

In a UUFG Social Justice meeting 3/20/22, the possibility of installing solar at UUFG was discussed. Social Justice asked if the subcommittee (Climate Crisis, Immigration & the Environment) would develop a solar proposal to eventually go to the UUFG Board of Trustees and the congregation. This step is just the first step and we have a long way to go.

Gathering information for a proposal for the Board of Trustees (BoT) was assigned to the Climate Crisis, Environment & Immigration (CCEI) focus group, Alice Gridley, Chair. Recently, Jay Whitehead joined us.

Obviously, there are challenges.

Timeliness of obtaining information to complete a proposal and achieving BoT approval. BoT success in fundraising. (In a 5/1 conversation with Reverend Christe, they mentioned **we might be eligible for UUA grant.**)

Initially we were worried about committing to a solar company for installation before the Net Metering bill took effect. But due to heavy pushback, that bill was vetoed.

Alice G sent a planning document to the Climate Crisis focus group and cochairs of the UUFG Social Justice Circle Mary Bahr and Alice Primack. Copies also went to Marilyn Roberts, chair of UUFG Facilities, Rose Cole, UUFG Treasurer, and Lynne Capehart, former President of UUFG, for help with the history and data needed. And copies to Martha Soles, UUFG President; Lauren Samuels, UUFG Foundation chair; Reverend Christe and Cam so that they are aware of the effort.

First meeting with a solar company to ask for an estimate. May 2022.

Barry Jacobson, the original owner, and Haydn Brasher, our contact, of Solar Impact (SI) met with Alice G and Cam. Haydn used special equipment to measure the amount of sunshine on various roofs. Also a drone to photograph the site. They asked to see the junction box closet and were impressed with the setup; felt they could easily connect there. SI will assess cost for a full system but is aware we may have to go with a smaller system depending on fund raising and Board approval.

1. **What is UUFG's average kilowatt usage?** 50,000. SI estimates we'd need a 40 kWh system.
2. **GRU 's Projected increases in electrical costs?** 7% in 2023. Plus fuel adjustments. And an additional 4% projected in each of the following years. GRU is raising rates too on light poles - we have 6. (GRU charges for spikes plus total of what we use in a given month)
3. **Roof viability. Roof was entirely replaced in spring 2016 by Godwin Green Roofing, Inc. Can roof carry weight of solar panels?** Yes. A panel weighs far less than an average person.
4. **Warranty?** Panels come with a **25** year warranty.
5. **If roof not suitable, would a covered area (pavilion) be feasible? Ideally attached to building near Social Hall.** A covered area adds at least 50% more to the cost as it requires a sturdy structure.

6. **Would a battery to store energy be recommended.** No. Barry only recommends if needed for backup. Could add later if we wanted.
7. **Would we still be tied into the grid to handle peaks or long cloudy periods?** Yes.
8. **What is required of UUFG staff to monitor system?** Nothing. SI monitors all of their systems with a daily report to Barry Jacobson. SI would clean panels as needed - usually after pollen season.
9. SI will provide a **display** that can be seen by staff and members.
10. **Will the installation process affect recently landscaped fountain area or cement patio/walkways?** No. After walking around UUFG, the area on north side would be best access point for panels to be raised to the roof.
11. **Note the culvert to south side parking lot may not hold heavy machinery.** No problem as their trucks are not heavy. Cam confirmed that trucks occasionally cross the culvert with no issues.
12. **Will there be a need for insurance for the solar system?** Yes. It would be a relatively small increase on insurance.
13. **Solar Impact's view of Florida administration's solar/net metering future plans.** There's no way to predict.

INCLUDE DIAGRAMS & SOLAR PAYBACK MODELS.

5/6/22 email from Haydn, along with the initial proposal:

Attached below are the results of the pathfinder readings, SI's design layout, solar financials, and proposal for adding enough solar to knock out all of the property's energy consumption from GRU based on its previous kWh usage. There is a decent amount of information in these documents, so Haydn summarized the main points below:

- **44.13 kW system size using 91 Q-Cells 485 watt modules in total.**
- Based on the site efficiency and the size of the system, it will produce 54,625 kWh per year on a typical weather year.
- **Total cost for everything is \$99,225.** (Price based on solar panels on UUFG roof.)
- Over the 25 year warranty of the panels, the system will generate \$267,372 in **energy value**. In other words, that is what you would pay GRU for the same amount of energy this system will generate. For a net cost of \$99,225 you can get the same amount of electricity from solar.
- This system will generate a **7.7% average annual return on investment**.
- **Are GRU cost changes expected in the next few years?** Energy Costs are increasing.

- GRU was asked to send 3 years of records to Solar Impact in May as they were developing an estimate for Solar Impact. Solar Impact's plan covers our normal needs. If we have an unusually high usage month, we will still be able to access the GRU grid, but of course, there would then be GRU charges.
- In April, I broke our GRU bill \$ info into 3 sections - Hybrid, Covid and In Person (Before Covid) services.
- **Average monthly cost of Electric and Light poles**
 (Jan - April 2022) Average cost for 4 months. \$1,531 HYBRID svc
 (Aug, Oct - Dec 2021) Ave cost for 4 months. \$1,026 COVID svc
 (Sep-Dec 2019; Jan-April 2020 Ave cost 8 mo. \$1,255 IN PERSON svc
- Hybrid cost has been higher. Hard to know if that trend will continue as it was driven by unusually cold weather (Feb 10, 2022 was an outlier - highest bill at \$2,478 of any of the months in the 3 groups.).
- If the total electricity is between \$1000 - \$1400, that would be more typical. (Alice was tracking \$ and Solar Impact was tracking kWts, which may be more accurate as the price per kWt increased in past two years.)
- **What is the life expectancy of the new roof?** The re-roofing project in spring 2016 was by Godwin Green Roofing, Inc. Roof is currently six years old, there is a 20 year warranty.
- **Are there sections of roof still needing replacement?** No.
- **What would be the cost of removing the panels and reinstalling when roof needs to be replaced?** If all the panels were removed and reattached, \$15,000 was Solar Impact's estimate in today's dollars.
- **Will there be a visual display posted at UUFG?** Yes. A visual display posted in UUFG is included in the price.
- **Does Solar Impact require our staff to monitor or maintain any part of the system?** No. The system is monitored by daily reports that come to Barry Jacobson (the original owner). Solar Impact maintains the system and cleans the panels as needed.
- **Consider a pavilion with solar on the roof? SI's cost estimate** is roughly up to \$50,000. It is being considered for several reasons. There would be no need to remove/attach solar panels when roofing shingles have to be replaced. The pavilion would be very useful for many UUFG events and rentals.
- **Add an electric Car Charger to the pavilion solar system that would be accessed with a credit card and fee?** An electric car charger could be included. Haydn verbally said they would include one at no charge. Normally costs \$500.
- **A credit card system** on electric car charger, if desired, might be considered at a later time. However, it would create good will at no cost if nearby neighbors used it.

- **Could the pavilion have a metal roof so that the panels would not have to be removed for a very long time for re-roofing.** That is an option to consider.
- We will consider adding **electric outlets for fans, lighting and other plug in equipment** for the pavilion.
- **Should we consider solar panels for pavilion that ARE the ACTUAL roof?** Alice P and Alice G. visited Curia on the Drag on June 19 to see their pavilion with solar panels that are the actual roof. The pavilion roofline was very high and the pavilion itself was cool and very airy on a really hot day around 1 pm. We noticed there were a number of puddles on the floor. In further contact with the manager, the solar company used a cheaper tape to 'waterproof' the junctures of the panels. It did not hold up and the national solar company has been unsatisfactorily slow in responding. Two red flags.
- **Solar and Our history:** In 2008, a thoughtful member with a strong solar background had plans to donate for solar at UUFG. The solar possibility was dropped when the stock market fell sharply that year.

Solar Impact is one of the best in Florida's solar industry and was our contact over ten years ago when two other residents and I prepared a proposal for Oak Hammock. Solar Impact was best of companies we interviewed. We failed to get solar installed then even though the Oak Hammock Board Chairperson was interested - he took a new job out of state and that proposal died. A different group of residents recently obtained solar here last year. Its' time had come. I watched the Solar Impact team every day as they installed panels on the roof opposite my 4th floor apt - excellent job - and we can all see the results daily on a display by the central mailboxes.

Solar Impact also installed solar at Marilyn Roberts and Jay Whitehead's homes; they are well pleased with SI. I had solar hot water on two different houses in south Florida and marveled at the reduction in electric bills just based on water usage alone. Per Marilyn, the panels are more effective when cooler. For that reason, Marilyn's **solar panels are raised 4 inches above the roof surface** for better air circulation. 2 inches is common.

UCG is considering Solar and someone suggested there might be a possibility to work with them and save money for both entities. Mary Mann made an initial contact last spring but they were much further along than we were. However, Mary Mann has moved away from Gainesville.)

Current plans:

When we requested an estimate for solar with an attached pavilion, SI sent a drawing with a pavilion 86' long. That is too long as 86' would extend from the Phillips Hall outside doorway to over the driveway and into the parking area and trees.

Our preference: The western edge of our current covered patio outside the Phillips Hall is 9'9" and a pavilion from that point to the eastern edge of the driveway could be up to 41'. This probably means that about half of the solar panels would fit on the new pavilion, and the rest would be on the covered patio roof and main roof of UUFG.

Option 1 means solar would be installed by one contractor and the installation would be less complex. We would likely begin savings quicker.

Savings could be set aside for future roof replacement costs. Using the SI 'Solar Payback Model' for years 2-12, we'd have the potential to save > \$84,000 during that period.

Option 2 means solar and pavilion would be installed by two different contractors, therefore is more expensive and more complex to manage.

I have reservations about option 2: Finances and timing.

The process of seeking bids and the eventual construction will take longer. I understand our 2022-23 pledges do not cover the budget so I perceive additional fundraising will focus on that. Construction is heavy in Gainesville, and availability of construction materials may be affected by supply chain issues.

Option 3 I will first look at local companies that have good references.

Before seeking bids from additional solar (and construction companies), would appreciate **guidance from the BoT as to whether to work on**

- Solar on the UUFG roof or
- Solar on a pavilion and UUFG roof.

Alice Gridley 6/24/22

Solar Payback Model

44.1 kW Solar System

										Internal Rate of Return 7.7%	
Estimated Productivity (1)	Savings Per kWh (2)	Energy Value (3)	Estimated Insurance (4)	Estimated Maintenance (5)	Initial Equity (6)	Tax Credit (7)	No Rebate (8)	Tax Value of Depreciation (9)	Net Project Value Per Year (10)	Total Value of Project (11)	
Year											
1	54,625 kWh	\$0.126/kWh	\$6,883	-\$221	-\$397	-\$99,225	\$0	\$0	\$0	-\$92,960	-\$92,960
2	54,352 kWh	\$0.131/kWh	\$7,122	-\$227	-\$409					\$6,486	-\$86,473
3	54,081 kWh	\$0.136/kWh	\$7,370	-\$234	-\$421					\$6,715	-\$79,758
4	53,810 kWh	\$0.142/kWh	\$7,627	-\$241	-\$434					\$6,952	-\$72,806
5	53,541 kWh	\$0.147/kWh	\$7,892	-\$248	-\$447					\$7,197	-\$65,609
6	53,273 kWh	\$0.153/kWh	\$8,167	-\$256	-\$460					\$7,451	-\$58,158
7	53,007 kWh	\$0.159/kWh	\$8,451	-\$263	-\$474					\$7,714	-\$50,444
8	52,742 kWh	\$0.166/kWh	\$8,745	-\$271	-\$488					\$7,986	-\$42,458
9	52,478 kWh	\$0.172/kWh	\$9,049	-\$279	-\$503					\$8,267	-\$34,191
10	52,216 kWh	\$0.179/kWh	\$9,364	-\$288	-\$518					\$8,559	-\$25,633
11	51,955 kWh	\$0.187/kWh	\$9,690	-\$296	-\$533					\$8,860	-\$16,772
12	51,695 kWh	\$0.194/kWh	\$10,027	-\$305	-\$549					\$9,173	-\$7,599
13	51,437 kWh	\$0.202/kWh	\$10,376	-\$314	-\$4,976					\$5,086	-\$2,513
14	51,179 kWh	\$0.210/kWh	\$10,737	-\$324	-\$583					\$9,831	\$7,317
15	50,923 kWh	\$0.218/kWh	\$11,111	-\$334	-\$600					\$10,177	\$17,495
16	50,669 kWh	\$0.227/kWh	\$11,498	-\$344	-\$618					\$10,536	\$28,030
17	50,416 kWh	\$0.236/kWh	\$11,898	-\$354	-\$637					\$10,907	\$38,937
18	50,163 kWh	\$0.245/kWh	\$12,312	-\$364	-\$656					\$11,291	\$50,229
19	49,913 kWh	\$0.255/kWh	\$12,740	-\$375	-\$676					\$11,689	\$61,918
20	49,663 kWh	\$0.265/kWh	\$13,184	-\$387	-\$696					\$12,101	\$74,019
21	49,415 kWh	\$0.276/kWh	\$13,642	-\$398	-\$717					\$12,527	\$86,547
22	49,168 kWh	\$0.287/kWh	\$14,117	-\$410	-\$738					\$12,969	\$99,515
23	48,922 kWh	\$0.299/kWh	\$14,609	-\$423	-\$761					\$13,426	\$112,941
24	48,677 kWh	\$0.311/kWh	\$15,117	-\$435	-\$783					\$13,898	\$126,839
25	48,434 kWh	\$0.323/kWh	\$15,643	-\$448	-\$807					\$14,388	\$141,227
1,286,754 kWh			\$267,372	-\$8,039	-\$18,881	-\$99,225	\$0	\$0	\$0	\$141,227	

- (1) PV Watts at 80% site efficiency, 0.80 derate factor, and 0.005 annual degradation.
- (2) Electricity is priced at an assumed rate of \$0.126/kWh increasing at 4% per year.
- (3) Energy Savings \$ = Estimated Productivity x Savings per kWh.
- (4) Insurance is estimated at \$5.00/kW per year increasing at 3% per year.
- (5) Maintenance cost is estimated at \$9/kW increasing at 3% per year.
- (6) Total initial investment payment and tax credits.
- (7) Tax credit is 0% of total system cost.
- (8) No grants or rebates available.
- (9) Tax bracket of 0.0% is used for depreciation value.

(10) Net Project Value Per Year = sum of columns 3 to 9.

(11) Total Value of Project = running total of Net Project Value Per Year.

(12) Levelized cost of energy = total expenses / total energy production.

NPV @ 8% **-\$2,088**

LCOE (12) **\$0.098/kWh**





Customer: Unitarian Universalists
Address: 4225 NW 34th St
Gainesville, FL 32605

System Size (kW): 44.13
Number of Modules: 91
Module Type: Q-cells Q.PEAK DUO XL-G10.3 485W
Inverter Type: n/a
Designer: Barry Jacobson
May 3rd, 2022

Roof Mount



SUMMARY of “UUFG Background & Questions re Solar”

Updated 8/24/22

A solar installation - living our UU values & doing our part for climate justice.

ROOF TOP SOLAR SYSTEM

\$99,225 for a 44.13 kW system using 91 Q-cell 485 watt modules - estimate from Solar Impact

Pros

- Simpler fund raising (\$50,000 is already verbally committed)
- Simplifies bidding process to three vendors
- Simplifies managing the installation
- Shorter time to start saving (system estimated to generate 7.7% average annual return)
- Offsets future increases in energy costs (expecting a 7% increase in 2023 alone)

Cons

- Warranty for roof shingles was 20 years - ~14 years remain. Warranty on solar system 25 years. When roof shingles replaced, \$ to remove & reset solar panels

ROOF TOP and PAVILION INSTALLATION

\$150,000* for a roof top system *and pavilion*. A pavilion requires a second contractor.

Pros

- Increases usable outdoor space in good weather
- Offsets future increases in energy costs (expecting a 7% increase in 2023 alone)

Cons

- Current pledges are lagging at same time \$100,000* needed for capital project (in addition to \$50,000 verbally committed)
- Increased bidding from six vendors
- Increased construction time
- Increased complexity of managing two vendors during construction
- Building costs for pavilion may be impacted by volume of new construction in Gainesville and supply chain delays
- Warranty for roof shingles was 20 years - ~14 years remain. Warranty on solar system 25 years. When roof shingles replaced, \$ to remove & reset *that portion* of solar panels

OVERALL CONSIDERATIONS

- Consider Fellowship's financial position
- Prioritize: solar on roof or add outdoor space
- Chairperson to fund raise
- Eventually: Chairperson to oversee daily construction

**Rough guesstimate from Solar Impact.*



A potential pavilion could replace the tent but extend out to the driveway.



Unitarian Universalist Fellowship of Gainesville

Staff Report - Aug 2022

Membership

Our database currently shows 150 members. Since June, Michael Hazlett switched status from supporting friend to member on June 8, while Joanna Lowenstein did the same on June 5, 2022. James Chase switched from “membership” to “staff.” Frances Fowler died on August 14, 2022.

Our membership in June, July and August 2021 was 155.

We have 25 supporting friends.

Financial Review

Over the course of the past year, some have noted our Fellowship’s “red ink.” As of July 2022 our combined checking and money market accounts show a balance of \$148,485.53

Comparing our July 2022 bank balances for our checking and money market accounts against our July 2021 bank balances, we see a deficit of \$22,305.60.

Running into the red is, of course, concerning. However, comparing our current assets against July bank balances for the past decade reveals that our current financial reserves are sound, and that it is the “nature of church” that finances experience some volatility.

The table below is intended to provide some perspective on our current financial reserves as we enter into an exciting year ripe with potential.

	Jul-2022	Jul-2021	Jul-2020	Jul-2019	Jul-2018	Jul-2017
Checking	87,763.36	110,122.75	77,000.29	65,550.88	63,605.73	60,338.17
Money Market	60,722.17	60,668.38	60,601.02	60,509.94	60,430.94	70,368.49
Total	\$148,485.53	\$170,791.13	\$137,601.31	\$126,060.82	\$124,036.67	\$130,706.66

	Jul-2016	Jul-2015	Jul-2014	Jul-2013	Jul-2012
Checking	49,755.19	106,985.99	17,936.56	29,419.85	44,276.82
Money Market	80,275.18	50,160.54	50,084.60	61,052.09	60,946.37
Total	\$130,030.37	\$157,146.53	\$68,021.16	\$90,471.94	\$105,223.19

Sunday Service Attendance

Sundays, May 2022 –

- Average in person attendance: 55
- Average YouTube visits: 85
- Total average participation: 140

Date	YouTube	In-Person Attendance	Total
5/1/2022	91	55	146
5/8/2022	75	62	137
5/15/2022	67	57	124
5/22/2022	100	59	159
5/29/2022	90	40	130

Sundays, June 2022 –

- Average in person attendance: 47
- Average YouTube visits: 62
- Total average participation: 109
- Our YouTube channel had 195 subscribers.

Date	YouTube	In-Person Attendance	Total
6/5/2022	57	50	107
6/12/2022	77	46	123
6/19/2022	49	46	95
6/26/2022	63	46	109

Sundays, July 2022 –

- Average in person attendance: 46
- Average YouTube visits: 72
- Total average participation: 118
- Our YouTube channel now has 201 subscribers.

Date	YouTube	In-Person Attendance	Total
7/3/2022	70	47	117
7/10/2022	86	62	148
7/17/2022	74	36	110
7/24/2022	64	38	102
7/31/2022	64	47	111

Sundays, May 2021 –

Our services were solely online via Facebook and YouTube. Average clicks for the five services for which we have both Facebook and YouTube numbers is 254. We had 107 YouTube subscribers.

Date	Facebook	YouTube	Total
05/02/2021	218	77	295
05/09/2021	63	144	207
05/16/2021	178	62	240
05/23/2021	182	62	244
05/30/2021	215	68	283

Sundays, June 2021 –

Note that on Sunday, June 27, we originally were going to use a service from Meadville Lombard, but wound up using the GA closing ceremony service. For June 6, 13 and 20, our average “click” rate per service was 205.

Date	Facebook	YouTube	Total
06/06/2021	169	64	233
06/13/2021	144	49	193
06/20/2021	129	60	189
06/27/2021	93	n/a	93

Sundays, July 2021 –

Here were the “click numbers” for Facebook and YouTube. We showed a reported average “click rate” of 189 visits per service.

Date	Facebook	YouTube	Total
07/04/2021	129	37	166
07/11/2021	167	65	232
07/18/2021	175	N/A	175
07/25/2021	145	37	182

Attendance

07/03/2022	Sunday Service - in person		47
07/03/2022	Sunday Service - online		70
07/05/2022	Morning Meditation	P Tuner	7
07/05/2022	Worship Team	L Stewart	4
07/10/2022	Sunday Service - in person		62
07/10/2022	Sunday Service - online		86
07/12/2022	Morning Meditation	P Tuner	7
07/13/2022	Young Adult Group	C Turner	5
07/14/2022	UUFG Men's Lunch Group	T Bullock	2
07/16/2022	Buildings & Grounds Work Morning	M Roberts	4
07/17/2022	UUFG Foundation	J Gossman	4
07/17/2022	Sunday Service - in person		36
07/17/2022	Sunday Service - online		74
07/17/2022	Literati Book Club	L Stewart	9
07/19/2022	Morning Meditation	P Tuner	6
07/24/2022	Sunday Service - in person		38
07/24/2022	Sunday Service - online		64
07/25/2022	LDC	J Kendall	5
07/27/2022	Young Adult Group	C Turner	4
07/28/2022	Personnel Committee	S Topp	6
07/31/2022	Sunday Service - in person		47
07/31/2022	Sunday Service - online		64

UUFG Office Notes

Rentals

Weight Watchers began using our facilities in June. We have been leaving chairs set up in the Phillips Hall, and so far we are generally coexisting well.

We have monthly rentals scheduled with Paynes Prairie Native Plant Society and the Gainesville Handweavers Guild. Both organizations accepted increased rental prices and agreed to move off of their traditional Tuesday evening dates. Veg4Life decided not to restart monthly dinner meetings at UUFG because of increased costs.

We confirmed that Vets for Peace will have access to the Fellowship Hall on Saturday, December 17, 2022. However, we informed Scott Camil and Mary Bahr that in 2023, if they wish to use our facilities, they will need to move their event to Saturday, December 9. They have not yet confirmed if the wish to use that date. They look forward to using our Fellowship Hall without social distancing restrictions this December.

We have Copella Nova on our rental calendar for a December 10 concert, but they have not yet finalized their contract.

Rental Rates (2 hour minimum)

- Sanctuary: \$75/hr
- Phillips Social Hall: \$35/hr
- Kitchen: \$35/hr
- Common Room: \$25/hr

- Classroom: \$15/hr
- Courtyard: \$40/hr
- Playground: \$15/hr
- Choir Room is not currently rentable, but has a listed rate of \$25/hr

UUFG Building Usage

Aside from our Sunday services, our Fellowship calendars shows a few events on campus.

- Messy Playdates meets once monthly on our playground.
- Young Adult Group meets twice weekly in the Phillips Hall.
- Touchstones Discussion has met monthly in the Common Room, though they are taking a break. They intend to resume in the fall, perhaps adding a second discussion group.
- UUFG Art/Craft Discussion Group was meeting twice monthly in the Phillips Hall, but those meetings are presently on hold.
- Our Tuesday Meditation Group plans to begin holding hybrid meetings in the Common Room starting in several weeks.

Mailings & Communications

We sent the May and June Touchstones journals with assistance from Liz Stewart.

Cam sent out anniversary letters to all members who have joined the Fellowship in June, July, and August.

Cam created weekly Gazettes and Chalice Connections, etc. except for the time he was out on bereavement leave.

As far as our website is concerned, Cam regularly provides some basic updates, but we still need to create a “members section” and decide how we are going to manage our listservs and email addresses, which remain on our original server.

We look forward to beginning work on our fall directory, expecting to send it out in late October or early November.

Finance

Cam has reconciled May, June and July banking accounts and has consulted with Rose on the financial duties Cam will need to cover going forward in the absence of a treasurer this current fiscal year.

As our fiscal year continues, we will need to review policies more deeply and think about how to manage appropriate financial reviews. We may want to restart the Finance Committee to provide not only some review capabilities, but also to nurture individuals who may express interest and aptitude in helping to manage UUFG finances.

Cam prepared treasurer’s reports for both June and July, as well as donor updates so we might continue to confirm pledges.

Safety Committee

Our Safety Committee met in June and August, but not in July. Jeff Dunn stepped down from the Safety Committee after three years – he has been a strong, motivating force and will be missed.

Facilities

Electricians from Archer Electric moved an outlet and a emergency light in the Phillips Hall and also installed a new outlet outside of the Phillips Hall to use with outdoor coffee hour gatherings. We also had some plumbing and minor fire system repair scheduled.

In September, Gator Fire is scheduled to perform a test of our drop sprinklers, as well as to complete mandatory tests of our wet and dry fire suppression systems. Melrose Pest Control will perform its annual termite inspection and treatment.

Personnel

Cam has assisted with James Chase's orientation and hiring paperwork pursuant to their hiring as our new Director of Religious Education.

Office Help

Liz Stewart has continued volunteering time in the office to assist with a variety of tasks, taking phone calls during our Tuesday staff meetings and assisting with Touchstone mailings and other rolls.

Possible tasks suitable for volunteer assistance include:

Touchstone Journal – printing, envelope stuffing, mailing

Anniversary and other letters – printing, mailing, etc.

Facebook – updating events and monitoring social media activity

Website – regular review and update assistance

Rental assistance – meeting with vendors on weekends, checking on the Fellowship.

Updating our website with the latest events.

Religious Education**Children**

James has begun to prepare all the classrooms for Sunday morning RE classes. The intention is to use Cartuuns curriculum. It uses animated shorts from Pixar and Disney as the basis for discussion about the values inherent in Unitarian Universalism.

Youth

James is coordinating leaders for the youth to have youth group. Samara Powers will be doing some intern work in this department and Rev. Christe will be taking on some leadership until a group of adult advisors can be established.

Adult

Rev. Christe has been working on the adult curriculum programing for fall. There will be a couple of options for folks on Sunday mornings and Wednesday RE study classes in addition to small group ministries. We will also be adding the opportunity for additional small groups this fall.

Music

Derek is beginning to roll out programming for the whole year. As he is on boarded in his new role as Music Director, he will begin choosing music for the services and lead the UUFG community in other musical opportunities and supporting collaborative events.

Choir

The choir is beginning their new year. First rehearsal: Aug 25th with an expectation for them to begin singing in service on Sept 11th.

Concerts

Plan:

Sept 11 – Emma’s Revolution

Nov 12 - Tret Fure

Dec 4 – Choir Sunday and possible choir concert this weekend

Other Music events:

Oct 8 – music for Taco fundraiser

Oct 28 – music as a part of Trunk or Treat

Dec 16 & 18 – Solstice Singing Ritual

Minister’s Note

As the new year begins there is a fair amount of anxious energy in the system as well as excitement.

This is understandable at the beginning of a new church season and when onboarding new staff. These strong reactions also come from the human response to the last two years of trauma inflicted onto our community with COVID. One of the ways this may manifest is through heightened expectations of getting going quickly and returning to the way it was before COVID.

I would invite everyone to breathe deeply. There is no returning to the way it was before, we are each different people, in a new time. We have been changed.

I mention these things because it is imperative that we call out and manage the systemic anxiety that can lead to the community being paralyzed. Both anxiety and excitement can lead to over functioning and the inability to function – or said differently, we desire to do all the things while also being overwhelmed by all there is to do, so we do nothing.

Almost everyone will experience this at some point. There are strategies for success to help us in moving forward.

First, is for us each to notice and name our own feelings and the systemic energy. Capture the helpful energy and creative ideas. Let them help motivate our work together.

Second. Set clear expectations and achievable goals both personally and congregationally for the year ahead. Yes, you can set personal goals for how you want to be in community, what you are willing to participate in and also where you would like to see the larger community focus energy.

Third and most importantly is continuing to communicate. Be a part of the larger conversations about the UU faith and about UUFG’s role, both inside and outside our walls. Participate.

If we are grounded in our UU values, and we plan and move with intentionality then our year can blossom and grow as our community members return and as new visitors find us as a spiritual home.

I look forward to partnering with you in the coming year. May it be a year full of joy even as we encounter the challenge of how to be a vital and dynamic beacon of truth in North Florida.

In Faith

Rev. Christe

Unitarian Universalist Fellowship - Gainesville FL									
Treasurer's Report as of June 2022 for General Fund									
Monday, August 8, 2022									
Account #	Account Name	Period Activity June	Monthly Budget	YTD Balance	Budget YTD	Over/Under YTD+(-)	Annual Budget	Annual Budget Remaining	
Income									
Income to General Fund									
Sustaining Gifts-Members & Friends									
4.100.030	Current Years Pledges	29,914.12	23,000.00	231,066.70	276,000.00	(44,933.30)	276,000.00	44,933.30	
4.100.050	Sunday Collect/Unidentified G	979.00	1,250.00	16,526.02*	12,500.00	4,026.02	12,500.00	(4,026.02)	
	Total Sustaining Gifts-Members & Friends	\$30,893.12	\$24,250.00	\$247,592.72	\$288,500.00	(\$40,907.28)	\$288,500.00	\$40,907.28	
Miscellaneous Income									
4.100.210	Rental Income	2,300.00	1,666.00	6,853.75	11,667.00	(4,813.25)	11,667.00	4,813.25	
4.100.300	Special Activities-Auction	0.00	0.00	0.00	15,000.00	(15,000.00)	15,000.00	15,000.00	
4.100.330	Interest	2.91	6.00	43.47	72.00	(28.53)	72.00	28.53	
4.100.430	Book Cart Income	0.00	334.00	0.00	1,000.00	(1,000.00)	1,000.00	1,000.00	
	Total Miscellaneous Income	\$2,302.91	\$2,006.00	\$6,897.22	\$27,739.00	(\$20,841.78)	\$27,739.00	\$20,841.78	
	Total Income to General Fund	\$33,196.03	\$26,256.00	\$254,489.94	\$316,239.00	(\$61,749.06)	\$316,239.00	\$61,749.06	
	Total Income	\$33,196.03	\$26,256.00	\$254,489.94	\$316,239.00	(\$61,749.06)	\$316,239.00	\$61,749.06	
Expense									
Expenses from General Fund									
Programs									
5.100.110	Membership	109.80	63.00	242.63	800.00	(557.37)	800.00	557.37	
5.100.120	UU Leadership	115.53	50.00	556.14	600.00	(43.86)	600.00	43.86	
5.100.130	Social Justice	212.65	112.00	1,300.00	1,300.00	0.00	1,300.00	0.00	
5.100.140	RELATE	0.00	25.00	0.00	300.00	(300.00)	300.00	300.00	
5.100.150	CUUPS	0.00	0.00	0.00	250.00	(250.00)	250.00	250.00	
5.100.240	RE Program Activities	183.14	250.00	1,396.48	3,000.00	(1,603.52)	3,000.00	1,603.52	
5.100.270	Background Checks	0.00	0.00	224.65*	0.00	224.65	0.00	(224.65)	
5.100.280	Hospitality Budgeted	0.00	50.00	7.00	500.00	(493.00)	500.00	493.00	
5.100.310	Worship - Sunday Services	549.00	583.00	2,982.89	4,500.00	(1,517.11)	4,500.00	1,517.11	
5.100.320	Music Program	0.00	163.00	2,000.00	2,000.00	0.00	2,000.00	0.00	
5.100.410	Canvass Expenses	0.00	0.00	116.00	1,000.00	(884.00)	1,000.00	884.00	
5.100.420	Fundraising Expenses	0.00	0.00	0.00	1,300.00	(1,300.00)	1,300.00	1,300.00	
5.100.430	Book Cart Expense	0.00	0.00	0.00	1,000.00	(1,000.00)	1,000.00	1,000.00	
	Total Programs	\$1,170.12	\$1,296.00	\$8,825.79	\$16,550.00	(\$7,724.21)	\$16,550.00	\$7,724.21	
Administration & Operational Support									
5.100.010	Board Discretionary Funds	0.00	25.00	0.00	300.00	(300.00)	300.00	300.00	
5.100.020	Pastoral Care Expense	0.00	13.00	0.00	200.00	(200.00)	200.00	200.00	
5.100.030	Contributions to Reserves	416.67	413.00	5,000.04*	5,000.00	0.04	5,000.00	(0.04)	
5.100.520	Denominational Dues	1,371.99	1,371.00	16,463.00	16,463.00	0.00	16,463.00	0.00	
5.100.525	Insurance	0.00	1,163.00	13,863.53	14,000.00	(136.47)	14,000.00	136.47	
5.100.530	Office Expense	547.81	587.00	6,996.33	7,000.00	(3.67)	7,000.00	3.67	
5.100.535	Pianist/Accompanist - Contractor	700.00	0.00	4,500.00*	0.00	4,500.00	0.00	(4,500.00)	
5.100.540	Bookkeeper	250.00	212.00	1,737.50	2,500.00	(762.50)	2,500.00	762.50	
5.100.545	Telephone & Internet	484.96	664.00	7,095.81	7,935.00	(839.19)	7,935.00	839.19	
5.100.550	Utilities - Electricity & Water	1,276.23	1,337.00	15,913.80	16,000.00	(86.20)	16,000.00	86.20	
5.100.560	Waste Disposal	194.24	189.00	2,021.25	2,220.00	(198.75)	2,220.00	198.75	
5.100.570	Custodial Service	770.00	770.00	9,240.00	9,240.00	0.00	9,240.00	0.00	
5.100.572	Custodial Supplies	35.16	57.00	327.18	750.00	(422.82)	750.00	422.82	
5.100.575	Facilities Maintenance	333.69	837.00	9,960.54	10,000.00	(39.46)	10,000.00	39.46	
5.100.580	Backflow and Fire Suppression	547.20	30.00	4,536.32*	3,409.00	1,127.32	3,409.00	(1,127.32)	
5.100.583	Security & Safety	30.22	129.00	673.19	1,504.00	(830.81)	1,504.00	830.81	
5.100.585	Pest Control	0.00	75.00	400.00	1,300.00	(900.00)	1,300.00	900.00	
5.100.595	VANCO and Bank Fees	108.27	140.00	1,448.38	1,680.00	(231.62)	1,680.00	231.62	

Unitarian Universalist Fellowship - Gainesville FL									
Treasurer's Report as of June 2022 for General Fund									
Monday, August 8, 2022									
Account #	Account Name	Period Activity	Monthly Budget	YTD Balance	Budget YTD	Over/Under	Annual Budget	Annual Budget	
		June				YTD+(-)		Remaining	
	Total Administration & Operational Support		\$7,066.44	\$8,012.00	\$100,176.87*	\$99,501.00	\$675.87	\$99,501.00	(\$675.87)
Compensation & Related Expenses									
5.100.610	Ministers Salary	1,539.33	1,543.00	18,471.96	18,472.00	(0.04)	18,472.00	0.04	
5.100.620	Ministers Housing Allowance	4,000.00	4,000.00	48,000.00	48,000.00	0.00	48,000.00	0.00	
5.100.630	Ministers, In Lieu of Self Employment Tax	423.76	424.00	5,085.12	5,088.00	(2.88)	5,088.00	2.88	
5.100.640	Ministers Pension Fund	553.93	554.00	6,647.16	6,648.00	(0.84)	6,648.00	0.84	
5.100.650	Ministers Health Insurance	371.98	809.00	3,844.11	9,730.00	(5,885.89)	9,730.00	5,885.89	
5.100.670	Ministers Professional Expenses	1,302.40	554.00	6,648.00	6,648.00	0.00	6,648.00	0.00	
5.100.680	Contributions to Ministers Sabbatical Fund	575.00	575.00	6,900.00	6,900.00	0.00	6,900.00	0.00	
5.100.710	Congregational Administrator Salary	3,505.60	3,040.00	37,203.88*	36,458.00	745.88	36,458.00	(745.88)	
5.100.712	Congregational Administrator-Professional Expenses	0.00	304.00	100.00	3,648.00	(3,548.00)	3,648.00	3,548.00	
5.100.720	Choir Director Salary	1,320.00	1,200.00	7,260.00	12,000.00	(4,740.00)	12,000.00	4,740.00	
5.100.722	Music Director's Professional Expenses	0.00	120.00	889.61	1,200.00	(310.39)	1,200.00	310.39	
5.100.725	Pianist/Accompanist - Payroll	0.00	914.00	5,821.86	11,034.00	(5,212.14)	11,034.00	5,212.14	
5.100.728	Audiovisual Technician	300.00	455.00	5,066.25	5,460.00	(393.75)	5,460.00	393.75	
5.100.731	Director of RE Salary	1,137.60	1,644.00	19,412.60	19,706.00	(293.40)	19,706.00	293.40	
5.100.732	Director of Religious Education-Professional Exp.	0.00	164.00	0.00	1,968.00	(1,968.00)	1,968.00	1,968.00	
5.100.740	Child Care	225.42	368.00	1,213.31	3,680.00	(2,466.69)	3,680.00	2,466.69	
5.100.820	Staff Pensions	303.81	457.00	5,453.24	5,462.00	(8.76)	5,462.00	8.76	
5.100.910	Payroll Tax Expenses	496.39	500.00	5,810.01	5,960.00	(149.99)	5,960.00	149.99	
	Total Compensation & Related Expenses	\$16,055.22	\$17,625.00	\$183,827.11	\$208,062.00	(\$24,234.89)	\$208,062.00	\$24,234.89	
	Total Expenses from General Fund	\$24,291.78	\$26,933.00	\$292,829.77	\$324,113.00	(\$31,283.23)	\$324,113.00	\$31,283.23	
	Total Expense	\$24,291.78	\$26,933.00	\$292,829.77	\$324,113.00	(\$31,283.23)	\$324,113.00	\$31,283.23	
Difference		\$8,904.25	(\$677.00)	(\$38,339.83)	(\$7,874.00)		(\$7,874.00)		
* = Income/Expense exceeds amount budgeted to date									

						Unitarian Universalist Fellowship - Gainesville FL			
						Budget Variance Report			
						June 2022			
Account #	Account Name								
Income									
Income to General Fund									
Sustaining Gifts-Members & Friends									
4.100.030	Current Years Pledges				We finished the financial year significantly under budget. Some members did fulfil their 2021-2022 pledges in July; those contributions are not included here.				
4.100.050	Sunday Collect/Unidentified G				Sunday donation totals are low in part because we were not in person for half our fiscal year.				
Miscellaneous Income									
4.100.210	Rental Income				Under budget due to Covid restrictions.				
4.100.300	Special Activities-Auction				An auction was not held during the 2021-22 FY due to Covid				
4.100.330	Interest								
4.100.430	Book Cart Income				Under budget as book cart has been closed due to Covid restrictions.				
Expense									
Expenses from General Fund									
Programs									
5.100.110	Membership				Under budget because we had a smaller in person profile. Fewer pamphlets and supplies were needed, etc.				
5.100.120	UU Leadership								
5.100.130	Social Justice								
5.100.140	RELATE								
5.100.150	CUUPS								
5.100.240	RE Program Activities								
5.100.270	Background Checks				Money was not budgeted for background checks. Choir Director, pianist, and child care worker has been hired this year.				
5.100.280	Hospitality Budgeted				For much of the year, we had no in person coffee hour or other events requiring food, etc.				
5.100.310	Sunday Services								
5.100.320	Music Program								
5.100.410	Canvass Expenses								
5.100.420	Fundraising Expenses								
5.100.430	Book Cart Expense								
Administration & Operational Support									
5.100.010	Board Discretionary Funds								
5.100.020	Pastoral Care Expense				Rev. Christe covered some pastoral care expenses out of the Minister's Discretionary Fund				
5.100.030	Contributions to Reserves								
5.100.520	Denominational Dues								
5.100.525	Insurance				Cost is higher than projected.				
5.100.530	Office Expense								
5.100.535	Pianist/Accompanist - Contractor				A pianist has been hired, but is an independent contract not a salaried employee. See budget for pianist below.				
5.100.540	Bookkeeper								
5.100.542	Audiovisual Contractor								
5.100.545	Telephone & Internet								
5.100.550	Utilities - Electricity								
5.100.560	Waste Disposal								
5.100.570	Custodial Service								
5.100.572	Custodial Supplies				Did not use as many supplies because of fewer in person activities at the Fellowship				
5.100.575	Facilities Maintenance								
5.100.580	Backflow and Fire Suppression				Over budget as there was a leak repaired over the Window Room & a waterline installed, in addition to regular maintenance. Also, false alarm charge \$174 in Dec. Additional work will be necessary but deferred until 2022-2023 FY				
5.100.583	Security								
5.100.585	Pest Control								
5.100.595	VANCO and Bank Fees								

Unitarian Universalist Fellowship - Gainesville FL						
Consolidated Fund Activity Report for June 2022						
Monday, August 8, 2022						
Account #	Account Name	Beg Balance	Receipts	Disbursements	Transfers/JE's	End Balance
3.100.100	General Fund Balance	33,696.92	33,196.03	24,291.78	24.36	42,625.53
3.100.301	Ministers Discretionary Pass Through Fund Balance	345.00	65.00	0.00	0.00	410.00
3.100.321	Minister's Sabbatical Fund Balance	20,157.58	0.00	0.00	575.00	20,732.58
3.202.100	Music Support Fund	860.00	0.00	0.00	0.00	860.00
3.203.110	Memory Garden Fund	1,740.11	0.00	0.00	0.00	1,740.11
3.203.120	Courtyard Fund Balance	4,642.05	0.00	423.00	0.00	4,219.05
3.204.110	Book Cart Fund	24.00	0.00	0.00	0.00	24.00
3.206.100	<i>Foundation Grants</i>					
3.206.130	Front Sign Repair Fund (Grant) Balance	533.06	0.00	0.00	0.00	533.06
3.206.131	Office Furniture Replacement Fund (Grant) Balance	28.01	0.00	0.00	0.00	28.01
3.206.133	Fire Circle Renovation Fund Balance	755.00	0.00	0.00	0.00	755.00
3.206.140	UU Leadership Fund - Balance	159.47	0.00	159.47	0.00	0.00
3.206.141	OWL Fund (Grant) Balance	1,728.92	0.00	0.00	0.00	1,728.92
3.206.173	Cabinets for Social Hall (grant) Balance	4,200.00	0.00	456.88	0.00	3,743.12
3.206.186	Security (grant) Balance	2,262.17	0.00	0.00	0.00	2,262.17
3.206.187	CPR and First Aid Training (grant) Balance	525.00	0.00	0.00	0.00	525.00
3.206.211	Labyrinth Repair (grant) Balance	2,500.00	0.00	0.00	0.00	2,500.00
3.206.215	Ministerial Installation Fund (grant) Balance	796.11	0.00	437.78	0.00	358.33
3.210.100	<i>CYREC</i>					
3.210.110	RE Fund Balance	2,599.13	0.00	0.00	0.00	2,599.13
3.210.120	Youth Support Fund Balance	1,763.09	0.00	0.00	0.00	1,763.09
3.210.160	Playground/Coffee Fund Balance	95.00	0.00	0.00	0.00	95.00
3.216.100	<i>Social Justice Fund</i>					
3.216.110	Social Justice Unallocated Funds	1,841.92	0.00	18.80	0.00	1,823.12
3.216.150	Pineridge Fund	1,101.98	0.00	0.00	0.00	1,101.98
3.216.160	Share The Plate Balance	359.30	74.00	337.30	0.00	96.00
3.400.100	<i>Future Funding & Capital Reserve Accounts Balance</i>					
3.404.110	Res. Fd for Large Scale Maintenance-Balance	53,577.90	0.00	0.00	416.67	53,994.57
3.500.100	Land & Building Fund	1,105,900.00	0.00	0.00	0.00	1,105,900.00
3.500.150	Furnishings & Equipment Fund	62,670.00	0.00	0.00	0.00	62,670.00
3.500.200	UUFG Foundation Balance	437,328.54	0.00	849.36	0.00	436,479.18

3.500.250		Ministers Discretionary Fund Bank Account	6,794.99	(1,750.00)	0.00	0.00	5,044.99
		Balance					
		Total	\$1,748,985.25	\$31,585.03	\$26,974.37	\$1,016.03	\$1,754,611.94

Unitarian Universalist Fellowship - Gainesville
Consolidated Fund Narrative Report
June 2022

Account #	Account Name	Name	Source	Purpose
3.100.100	General Fund Balance			Beginning Bal is last month's ending balance. Receipts are the total income for the month. Disbursements are the total expenses for the month. End Balance equals the beginning balance, plus income minus expenses.
3.100.301	Ministers Discretionary Fund Balance	Rev Christe	Donations	This is a pass-thru account. We transfer this money to a separate checking account.
3.100.321	Ministers Sabbatical Fund Balance	Board	General Fund	Reserved for a substitute Minister when our Minister goes on Sabbatical (Yrs 4-7)
3.202.100	Music Support Fund	Beverly Sanders/Rev Christe		Music program expenses
3.203.110	Memory Garden Fund	Pete Turner & Tamara Evonne	Donations	For the maintenance of the memory garden.
3.203.120	Courtyard Fund Balance	Pat Caren	Donations	Funds have been raised to purchase benches, in addition to improvements and maintenance to the courtyard.
3.204.110	Book Cart Fund	Paul Hargrave	Sales	Book purchase income will be reallocated from this fund into the General Fund.
	Foundation Grants			
3.206.130	Front Sign Repair Fund	Marilyn Roberts	Foundation	Refurbish Front Street Sign.
3.206.131	Office Furniture Replacement	Cam Pierce	Foundation	Replacement of Admin office furniture - in progress
3.206.132	Fellowship Hall Door Fund	Marilyn Roberts	Foundation	Add door to audio/visual room - work in progress
3.206.133	Fire Circle Renovation Fund	Marilyn Roberts	Foundation	Fire Circle improvements - work in progress
3.206.140	UU Leadership Fund - Balance	LDC	Foundation	Classes and training.
3.206.141	OWL Fund (Grant) Balance	Heather Arata	Foundation	OWL training and programs.
3.206.173	Cabinet for Social Hall (grant) Balance	Marilyn Roberts	Foundation	To install cabinets in Social Hall for storage
3.206.186	Security Grant Balance	Jeff Dunn & Marilyn Roberts	Foundation	For improvements to the campus as requested by the Safety & Security Committee.
3.206.187	CPR and First Aid Training (Grant) Balance	Security Team	Foundation	CPR and First Aid Training
3.206.211	Labyrinth Repair (grant) Balance	Debra Neill-Mareci	Foundation	For Labyrinth repairs and maintenance
3.206.215	Ministerial Installation (grant) Balance	Debra Neill-Mareci	Foundation	To cover costs for Minister's Installation

**Unitarian Universalist Fellowship - Gainesville
Consolidated Fund Narrative Report
June 2022**

Account #	Account Name	Name	Source	Purpose
	<i>CYREC</i>			
3.210.120	RE Fund Balance	Rev. Christe Lunsford		To benefit children & youth.
3.210.120	Youth Support Fund Balance	Janese Nix & Mary Bahr	Fundraisers (pancake breakfasts, CON fees, car washes, etc.	To support Youth Group activities and events
3.201.160	Playground/Coffee Fund Balance	Rev. Christe Lunsford		To support playground equipment and supplies
	<i>Social Justice Fund</i>			
3.216.110	Social Justice Unallocated Funds	Alice Primack	Directed donations	To cover costs not budgeted for external events, membership fees to other organizations, etc.
3.216.150	Pineridge Fund	Alice Primack	Directed donations	To pay for Pineridge expenses exclusively.
2.216.160	Share The Plate Balance	Alice Primack	Directed Donations	These monies are paid out to approved charities.
	Future Funding & Capital Reserve Accts.			
3.404.110	Res. Fd for Large Scale Maintenance- Balance	Facilities/Board	Board	This account is for large maintenance items, ie: air conditioners; roof replacement; exterior painting; etc. In March sidewalk cement was replaced and the fire circle had concrete installed.
3.500.100	Land & Building Fund			This is an old assessment of the value of the land and buildings.
3.500.150	Furnishings & Equipment Fund			This is an old value of furnishings and equipment.
3.500.200	UUFG Foundation Balance	Foundation	Foundation	This number is provided by the Foundation/ UUA, updated monthly.
3.500.250	Ministers Discretionary Fund Bank Acct Bal.	Rev. Christe	Donations	This is the balance in the Minister's Discretionary Fund Bank Acct, updated monthly.

Unitarian Universalist Fellowship - Gainesville FL			
Balance Sheet as of June 30, 2022			
Monday, August 8, 2022			
Account #	Account Name	Beginning Balance	YTD Balance
Assets			
Cash			
1.000.130	Ameris Bank-Checking	120,619.96	84,623.42
1.000.140	Ameris Bank-Money Market	60,663.23	60,706.70
	Total Cash	\$181,283.19	\$145,330.12
Fixed Assets			
1.000.310	Building & Land	1,105,900.00	1,105,900.00
1.000.320	Equipment	62,670.00	62,670.00
	Total Fixed Assets	\$1,168,570.00	\$1,168,570.00
Other Assets			
1.000.410	UUFG Foundation	515,540.80	436,279.18
1.100.250	Ministers Discretionary Fund Account	9,867.21	5,044.99
	Total Other Assets	\$525,408.01	\$441,324.17
	Total Assets	\$1,875,261.20	\$1,755,224.29
Liabilities			
Current Liabilities			
2.000.110	Accounts Payable/Vendors	3.25	612.35
2.000.120	Payroll Taxes Payable	24.36	0.00
	Total Current Liabilities	\$27.61	\$612.35
	Total Liabilities	\$27.61	\$612.35
Fund Balance			
3.100.100	General Fund Balance	80,941.00	42,625.53
3.100.301	Ministers Discretionary Pass Through Fund Balance	239.00	410.00
3.100.321	Minister's Sabbatical Fund Balance	13,832.58	20,732.58
3.201.110	Hospitality Fund Balance	63.14	0.00
3.202.100	Music Support Fund	1,777.28	860.00
3.203.110	Memory Garden Fund	1,826.31	1,740.11
3.203.120	Courtyard Fund Balance	3,288.86	4,219.05
3.204.110	Book Cart Fund	0.00	24.00
3.206.100	Foundation Grants		
3.206.130	Front Sign Repair Fund (Grant) Balance	533.06	533.06
3.206.131	Office Furniture Replacement Fund (Grant) Balance	2,115.00	28.01
3.206.132	Fellowship Hall Door Fund Balance	2,080.00	0.00
3.206.133	Fire Circle Renovation Fund Balance	500.00	755.00
3.206.134	Video/Projection Package Fund Balance	2,724.75	0.00
3.206.140	UU Leadership Fund - Balance	609.47	0.00
3.206.141	OWL Fund (Grant) Balance	2,000.00	1,728.92
3.206.173	Cabinets for Social Hall (grant) Balance	0.00	3,743.12
3.206.186	Security (grant) Balance	2,818.17	2,262.17
3.206.187	CPR and First Aid Training (grant) Balance	0.00	525.00
3.206.211	Labyrinth Repair (grant) Balance	2,500.00	2,500.00
3.206.215	Ministerial Installation Fund (grant) Balance	0.00	358.33
	Total Foundation Grants	\$15,880.45	\$12,433.61
3.210.100	CYREC		
3.210.110	RE Fund Balance	2,454.95	2,599.13
3.210.120	Youth Support Fund Balance	1,763.09	1,763.09
3.210.160	Playground/Coffee Fund Balance	0.00	95.00
	Total CYREC	\$4,218.04	\$4,457.22
3.216.100	Social Justice Fund		
3.216.110	Social Justice Unallocated Funds	1,745.93	1,823.12
3.216.150	Pineridge Fund	1,101.98	1,101.98
3.216.160	Share The Plate Balance	255.01	96.00
	Total Social Justice Fund	\$3,102.92	\$3,021.10

Unitarian Universalist Fellowship - Gainesville FL					
Balance Sheet as of June 30, 2022					
Monday, August 8, 2022					
Account #		Account Name		Beginning Balance	YTD Balance
3.400.100		Future Funding & Capital Reserve Accounts Balance			
	3.404.110	Res. Fd for Large Scale Maintenance- Balance		55,538.53	53,994.57
		Total Future Funding & Capital Reserve Accounts Balance		\$55,538.53	\$53,994.57
3.404.140		Sanctuary Sound Improvement Fund Balance		347.47	0.00
3.500.100		Land & Building Fund		1,105,900.00	1,105,900.00
3.500.150		Furnishings & Equipment Fund		62,670.00	62,670.00
3.500.200		UUFG Foundation Balance		515,740.80	436,479.18
3.500.250		Ministers Discretionary Fund Bank Account Balance		9,867.21	5,044.99
		Total Fund Balance		\$1,875,233.59	\$1,754,611.94
		Total Liabilities and Fund Balance		\$1,875,261.20	\$1,755,224.29

Unitarian Universalist Fellowship - Gainesville FL									
Treasurer's Report as of July 2022 for General Fund									
Monday, August 15, 2022									
Account #	Account Name	Period Activity Jul-22	Monthly Budget	YTD Balance	Budget YTD	Over/Under YTD+(-)	Annual Budget	Annual Budget Remaining	
Income									
Income to General Fund									
Sustaining Gifts-Members & Friends									
4.100.030	Current Years Pledges	21,949.50	22,980.00	21,949.50	22,980.00	(1,030.50)	275,759.00	253,809.50	
4.100.050	Sunday Collect/Unidentified G	914.02	1,250.00	914.02	1,250.00	(335.98)	15,000.00	14,085.98	
	Total Sustaining Gifts-Members & Friends	\$22,863.52	\$24,230.00	\$22,863.52	\$24,230.00	(\$1,366.48)	\$290,759.00	\$267,895.48	
Miscellaneous Income									
4.100.210	Rental Income	1,845.00	2,667.00	1,845.00	2,667.00	(822.00)	32,000.00	30,155.00	
4.100.300	Special Activities-Auction	0.00	0.00	0.00	0.00	0.00	15,000.00	15,000.00	
4.100.320	Concert Income	0.00	0.00	0.00	0.00	0.00	2,400.00	2,400.00	
4.100.330	Interest	15.47	3.00	15.47*	3.00	12.47	40.00	24.53	
4.100.430	Book Cart Income	0.00	0.00	0.00	0.00	0.00	1,000.00	1,000.00	
	Total Miscellaneous Income	\$1,860.47	\$2,670.00	\$1,860.47	\$2,670.00	(\$809.53)	\$50,440.00	\$48,579.53	
	Total Income to General Fund	\$24,723.99	\$26,900.00	\$24,723.99	\$26,900.00	(\$2,176.01)	\$341,199.00	\$316,475.01	
	Total Income	\$24,723.99	\$26,900.00	\$24,723.99	\$26,900.00	(\$2,176.01)	\$341,199.00	\$316,475.01	
Expense									
Expenses from General Fund									
Programs									
5.100.110	Membership	0.00	67.00	0.00	67.00	(67.00)	800.00	800.00	
5.100.120	UU Leadership	0.00	50.00	0.00	50.00	(50.00)	600.00	600.00	
5.100.130	Social Justice	40.00	108.00	40.00	108.00	(68.00)	1,300.00	1,260.00	
5.100.140	RELATE	0.00	25.00	0.00	25.00	(25.00)	300.00	300.00	
5.100.150	CUUPS	0.00	250.00	0.00	250.00	(250.00)	250.00	250.00	
5.100.240	RE Program Activities	0.00	167.00	0.00	167.00	(167.00)	2,000.00	2,000.00	
5.100.270	Background Checks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
5.100.280	Hospitality Budgeted	0.00	50.00	0.00	50.00	(50.00)	600.00	600.00	
5.100.310	Worship - Sunday Services	1,144.75	320.00	1,144.75*	320.00	824.75	3,834.00	2,689.25	
5.100.320	Music Program	0.00	0.00	0.00	0.00	0.00	2,000.00	2,000.00	
5.100.410	Canvass Expenses	0.00	0.00	0.00	0.00	0.00	500.00	500.00	
5.100.430	Book Cart Expense	0.00	0.00	0.00	0.00	0.00	1,000.00	1,000.00	
	Total Programs	\$1,184.75	\$1,037.00	\$1,184.75*	\$1,037.00	\$147.75	\$13,184.00	\$11,999.25	
Administration & Operational Support									
5.100.010	Board Discretionary Funds	0.00	25.00	0.00	25.00	(25.00)	300.00	300.00	
5.100.020	Pastoral Care Expense	0.00	17.00	0.00	17.00	(17.00)	200.00	200.00	
5.100.030	Contributions to Reserves	417.00	417.00	417.00	417.00	0.00	5,000.00	4,583.00	
5.100.520	Denominational Dues	1,437.50	1,438.00	1,437.50	1,438.00	(0.50)	17,250.00	15,812.50	
5.100.525	Insurance	2,451.55	2,500.00	2,451.55	2,500.00	(48.45)	19,000.00	16,548.45	
5.100.530	Office Expense	276.00	583.00	276.00	583.00	(307.00)	7,000.00	6,724.00	
5.100.535	Pianist/Accompanist - Contractor	600.00	650.00	600.00	650.00	(50.00)	12,200.00	11,600.00	
5.100.540	Bookkeeper	137.50	208.00	137.50	208.00	(70.50)	2,500.00	2,362.50	
5.100.545	Telephone & Internet	482.49	782.00	482.49	782.00	(299.51)	7,100.00	6,617.51	
5.100.550	Utilities - Electricity & Water	1,617.46	1,500.00	1,617.46*	1,500.00	117.46	18,000.00	16,382.54	
5.100.560	Waste Disposal	195.57	200.00	195.57	200.00	(4.43)	2,400.00	2,204.43	
5.100.570	Custodial Service	770.00	770.00	770.00	770.00	0.00	9,240.00	8,470.00	
5.100.572	Custodial Supplies	0.00	69.00	0.00	69.00	(69.00)	825.00	825.00	
5.100.575	Facilities Maintenance	1,133.22	917.00	1,133.22*	917.00	216.22	11,000.00	9,866.78	
5.100.580	Backflow and Fire Suppression	388.50	50.00	388.50*	50.00	338.50	9,066.00	8,677.50	
5.100.583	Security & Safety	0.00	25.00	0.00	25.00	(25.00)	300.00	300.00	
5.100.585	Pest Control	0.00	0.00	0.00	0.00	0.00	400.00	400.00	
5.100.595	VANCO and Bank Fees	103.19	140.00	103.19	140.00	(36.81)	1,680.00	1,576.81	
	Total Administration & Operational Support	\$10,009.98	\$10,291.00	\$10,009.98	\$10,291.00	(\$281.02)	\$123,461.00	\$113,451.02	

* = Income/Expense exceeds amount budgeted to date

						Unitarian Universalist Fellowship - Gainesville FL				
						Budget Variance Report				
						July 2022				
Account #	Account Name									
Income										
Income to General Fund										
Sustaining Gifts-Members & Friends										
4.100.030	Current Years Pledges				About \$1000 under budget for the month.					
4.100.050	Sunday Collect/Unidentified G				Sunday donation totals are \$336 under budget.					
Miscellaneous Income										
4.100.210	Rental Income				Under budget. Much of the rental income comes from Weight Watchers					
4.100.300	Special Activities-Auction									
4.100.330	Interest									
4.100.430	Book Cart Income									
Expense										
Expenses from General Fund										
Programs										
5.100.110	Membership				July is not an active month for a number of general fund programing areas. Many line items show no expenses in July.					
5.100.120	UU Leadership									
5.100.130	Social Justice									
5.100.140	RELATE									
5.100.150	CUUPS									
5.100.240	RE Program Activities									
5.100.270	Background Checks									
5.100.280	Hospitality Budgeted									
5.100.310	Sunday Services				Over budget as this month we paid for speakers/performers for two Sundays. Also, paid annual Touchstones subscription					
5.100.320	Music Program									
5.100.410	Canvass Expenses									
5.100.420	Fundraising Expenses									
5.100.430	Book Cart Expense									
Administration & Operational Support										
5.100.010	Board Discretionary Funds									
5.100.020	Pastoral Care Expense									
5.100.030	Contributions to Reserves				Monthly payment					
5.100.520	Denominational Dues				Monthly payment					
5.100.525	Insurance				Monthly payment					
5.100.530	Office Expense									
5.100.535	Pianist/Accompanist - Contractor									
5.100.540	Bookkeeper									
5.100.542	Audiovisual Contractor									
5.100.545	Telephone & Internet									
5.100.550	Utilities - Electricity				Due to inflation, our monthly utilities payments have risen					
5.100.560	Waste Disposal									
5.100.570	Custodial Service									
5.100.572	Custodial Supplies				Did not use many supplies because of fewer in person activities at the Fellowship					
5.100.575	Facilities Maintenance									
5.100.580	Backflow and Fire Suppression				Sensor replacement air handler #2					
5.100.583	Security									
5.100.585	Pest Control									
5.100.595	VANCO and Bank Fees									
Compensation & Related Expenses										

Unitarian Universalist Fellowship - Gainesville FL						
Consolidated Fund Activity Report for July 2022						
Thursday, August 25, 2022						
Account #	Account Name	Beg Balance	Receipts	Disbursements	Transfers/JE's	End Balance
3.100.100	General Fund Balance	42,625.53	24,723.99	22,448.87	0.00	44,900.65
3.100.301	Ministers Discretionary Pass Through Fund Balance	410.00	65.00	410.00	0.00	65.00
3.100.321	Minister's Sabbatical Fund Balance	20,732.58	0.00	0.00	598.00	21,330.58
3.202.100	Music Support Fund	860.00	0.00	0.00	0.00	860.00
3.203.110	Memory Garden Fund	1,740.11	0.00	112.00	0.00	1,628.11
3.203.120	Courtyard Fund Balance	4,219.05	0.00	0.00	0.00	4,219.05
3.204.110	Book Cart Fund	24.00	5.00	0.00	0.00	29.00
3.206.100	Foundation Grants					
3.206.130	Front Sign Repair Fund (Grant) Balance	533.06	0.00	0.00	0.00	533.06
3.206.131	Office Furniture Replacement Fund (Grant) Balance	28.01	0.00	0.00	0.00	28.01
3.206.133	Fire Circle Renovation Fund Balance	755.00	0.00	0.00	0.00	755.00
3.206.141	OWL Fund (Grant) Balance	1,728.92	0.00	0.00	0.00	1,728.92
3.206.173	Cabinets for Social Hall (grant) Balance	3,743.12	0.00	947.70	0.00	2,795.42
3.206.186	Security (grant) Balance	2,262.17	0.00	0.00	0.00	2,262.17
3.206.187	CPR and First Aid Training (grant) Balance	525.00	0.00	427.47	0.00	97.53
3.206.211	Labyrinth Repair (grant) Balance	2,500.00	0.00	0.00	0.00	2,500.00
3.206.215	Ministerial Installation Fund (grant) Balance	358.33	0.00	0.00	0.00	358.33
3.210.100	CYREC					
3.210.110	RE Fund Balance	2,599.13	0.00	0.00	0.00	2,599.13
3.210.120	Youth Support Fund Balance	1,763.09	0.00	0.00	0.00	1,763.09
3.210.160	Playground/Coffee Fund Balance	95.00	0.00	0.00	0.00	95.00
3.216.100	Social Justice Fund					
3.216.110	Social Justice Unallocated Funds	1,823.12	0.00	0.00	0.00	1,823.12
3.216.150	Pineridge Fund	1,101.98	0.00	0.00	0.00	1,101.98
3.216.160	Share The Plate Balance	96.00	375.00	0.00	0.00	471.00
3.400.100	Future Funding & Capital Reserve Accounts Balance					
3.404.110	Res. Fd for Large Scale Maintenance-Balance	53,994.57	0.00	0.00	417.00	54,411.57
3.500.100	Land & Building Fund	1,105,900.00	0.00	0.00	0.00	1,105,900.00
3.500.150	Furnishings & Equipment Fund	62,670.00	0.00	0.00	0.00	62,670.00
3.500.200	UUFG Foundation Balance	410,835.17	0.00	0.00	0.00	410,835.17
3.500.250	Ministers Discretionary Fund Bank Account Balance	5,044.99	260.00	0.00	0.00	5,304.99
Total		\$1,728,967.93	\$25,428.99	\$24,346.04	\$1,015.00	\$1,731,065.88

**Unitarian Universalist Fellowship - Gainesville
Consolidated Fund Narrative Report
July 2022**

Account #	Account Name	Name	Source	Purpose
3.100.100	General Fund Balance			Beginning Bal is last month's ending balance. Receipts are the total income for the month. Disbursements are the total expenses for the month. End Balance equals the beginning balance, plus income minus expenses.
3.100.301	Ministers Discretionary Fund Balance	Rev Christe	Donations	This is a pass-thru account. We transfer this money to a separate checking account.
3.100.321	Ministers Sabbatical Fund Balance	Board	General Fund	Reserved for a substitute Minister when our Minister goes on Sabbatical (Yrs 4-7)
3.202.100	Music Support Fund	Derek Nirenberg/Rev Christe		Music program expenses
3.203.110	Memory Garden Fund	Pete Turner & Tamara Evonne	Donations	For the maintenance of the memory garden. This month shows plaque purchase
3.203.120	Courtyard Fund Balance	Pat Caren	Donations	Funds remaining from drive to purchase benches, in addition to improvements and long-term maintenance of the courtyard.
3.204.110	Book Cart Fund	Paul Hargrave	Sales	Book purchase income will be reallocated from this fund into the General Fund.
	Foundation Grants			
3.206.130	Front Sign Repair Fund	Marilyn Roberts	Foundation	Refurbish Front Street Sign (balance remaining)
3.206.131	Office Furniture Replacement	Cam Pierce	Foundation	Replacement of Admin office furniture (balance remaining)
3.206.132	Fellowship Hall Door Fund	Marilyn Roberts	Foundation	Add door to audio/visual room (balance remaining)
3.206.133	Fire Circle Renovation Fund	Marilyn Roberts	Foundation	Fire Circle improvements - work in progress
3.206.140	UU Leadership Fund - Balance	LDC	Foundation	Classes and training.
3.206.141	OWL Fund (Grant) Balance	(Heather Arata)	Foundation	OWL training and programs. Curriculum was not purchased due to covid. Hopefully we will be able to run OWL this year.
3.206.173	Cabinet for Social Hall (grant) Balance	Marilyn Roberts	Foundation	To install cabinets in Social Hall for storage
3.206.186	Security Grant Balance	Security Team & Marilyn Roberts	Foundation	For improvements to the campus as requested by the Safety & Security Committee.
3.206.187	CPR and First Aid Training (Grant) Balance	Security Team	Foundation	CPR and First Aid Training (balance remaining)
3.206.211	Labyrinth Repair (grant) Balance	Debra Neill-Mareci	Foundation	For Labyrinth repairs and maintenance
3.206.215	Ministerial Installation (grant) Balance	Debra Neill-Mareci	Foundation	To cover costs for Minister's Installation (balance remaining)
	CYREC			

Unitarian Universalist Fellowship - Gainesville
Consolidated Fund Narrative Report
July 2022

Account #	Account Name	Name	Source	Purpose
3.210.120	RE Fund Balance	James Chase/Rev. Christe Lunsford		To benefit children & youth.
3.210.120	Youth Support Fund Balance	Janese Nix & Mary Bahr	Fundraisers (pancake breakfasts, CON fees, car washes, etc.	To support Youth Group activities and events
3.201.160	Playground/Coffee Fund Balance	James Chase/Rev. Christe Lunsford		To support playground equipment and supplies
	<i>Social Justice Fund</i>			
3.216.110	Social Justice Unallocated Funds	Alice Primack	Directed donations	To cover costs not budgeted for external events, membership fees to other organizations, etc.
3.216.150	Pineridge Fund	Alice Primack	Directed donations	To pay for Pineridge expenses exclusively.
2.216.160	Share The Plate Balance	Alice Primack	Directed Donations	These monies are paid out to approved charities.
	Future Funding & Capital Reserve Accts.			
3.404.110	Res. Fd for Large Scale Maintenance- Balance	Facilities/Board	Board	This account is for large maintenance items, ie: air conditioners; roof replacement; exterior painting; etc. In March sidewalk cement was replaced and the fire circle had concrete installed.
3.500.100	Land & Building Fund			This is an old assessment of the value of the land and buildings.
3.500.150	Furnishings & Equipment Fund			This is an old value of furnishings and equipment.
3.500.200	UUFG Foundation Balance	Foundation	Foundation	This number is provided by the Foundation/ UUA, updated monthly.
3.500.250	Ministers Discretionary Fund Bank Acct Bal.	Rev. Christe	Donations	This is the balance in the Minister's Discretionary Fund Bank Acct, updated monthly.

Unitarian Universalist Fellowship - Gainesville FL				
Balance Sheet as of July 31, 2022				
Tuesday, August 16, 2022				
Account #	Account Name		Beginning Balance	YTD Balance
Assets				
Cash				
1.000.130	Ameris Bank-Checking		84,623.42	87,763.36
1.000.140	Ameris Bank-Money Market		60,706.70	60,722.17
		Total Cash	\$145,330.12	\$148,485.53
Fixed Assets				
1.000.310	Building & Land		1,105,900.00	1,105,900.00
1.000.320	Equipment		62,670.00	62,670.00
		Total Fixed Assets	\$1,168,570.00	\$1,168,570.00
Other Assets				
1.000.410	UUFG Foundation		410,635.17	410,635.17
1.100.250	Ministers Discretionary Fund Account		5,044.99	5,044.99
		Total Other Assets	\$415,680.16	\$415,680.16
		Total Assets	\$1,729,580.28	\$1,732,735.69
Liabilities				
Current Liabilities				
2.000.110	Accounts Payable/Vendors		612.35	2,229.81
		Total Current Liabilities	\$612.35	\$2,229.81
		Total Liabilities	\$612.35	\$2,229.81
Fund Balance				
3.100.100	General Fund Balance		42,625.53	44,600.65
3.100.301	Ministers Discretionary Pass Through Fund Balance		410.00	65.00
3.100.321	Minister's Sabbatical Fund Balance		20,732.58	21,330.58
3.202.100	Music Support Fund		860.00	860.00
3.203.110	Memory Garden Fund		1,740.11	1,628.11
3.203.120	Courtyard Fund Balance		4,219.05	4,219.05
3.204.110	Book Cart Fund		24.00	29.00
3.206.100	Foundation Grants			
3.206.130	Front Sign Repair Fund (Grant) Balance		533.06	533.06
3.206.131	Office Furniture Replacement Fund (Grant) Balance		28.01	28.01
3.206.133	Fire Circle Renovation Fund Balance		755.00	755.00
3.206.141	OWL Fund (Grant) Balance		1,728.92	1,728.92
3.206.173	Cabinets for Social Hall (grant) Balance		3,743.12	2,795.42
3.206.186	Security (grant) Balance		2,262.17	2,262.17
3.206.187	CPR and First Aid Training (grant) Balance		525.00	97.53
3.206.211	Labyrinth Repair (grant) Balance		2,500.00	2,500.00
3.206.215	Ministerial Installation Fund (grant) Balance		358.33	358.33
		Total Foundation Grants	\$12,433.61	\$11,058.44
3.210.100	CYREC			
3.210.110	RE Fund Balance		2,599.13	2,599.13
3.210.120	Youth Support Fund Balance		1,763.09	1,763.09
3.210.160	Playground/Coffee Fund Balance		95.00	95.00
		Total CYREC	\$4,457.22	\$4,457.22
3.216.100	Social Justice Fund			
3.216.110	Social Justice Unallocated Funds		1,823.12	1,823.12
3.216.150	Pineridge Fund		1,101.98	1,101.98
3.216.160	Share The Plate Balance		96.00	471.00
		Total Social Justice Fund	\$3,021.10	\$3,396.10
3.400.100	Future Funding & Capital Reserve Accounts Balance			
3.404.110	Res. Fd for Large Scale Maintenance- Balance		53,994.57	54,411.57
		Total Future Funding & Capital Reserve Accounts Balance	\$53,994.57	\$54,411.57
3.500.100	Land & Building Fund		1,105,900.00	1,105,900.00
3.500.150	Furnishings & Equipment Fund		62,670.00	62,670.00
3.500.200	UUFG Foundation Balance		410,835.17	410,835.17
3.500.250	Ministers Discretionary Fund Bank Account Balance		5,044.99	5,044.99
		Total Fund Balance	\$1,728,967.93	\$1,730,505.88
		Total Liabilities and Fund Balance	\$1,729,580.28	\$1,732,735.69

UUFG Governing Board Meeting Minutes

6 June 2022

Board members present: Diane DePuydt, Bev Giordano, Leah Cobb Lee, Erin Parish, Martha Soles, Chris Vulpe, and Rev Christe Lundgren

Board members absent: Rose Cole

Congregants present: Norden Lucke, Jeanne Gossman

Gathering and Meeting Preparation

Welcome, Call to Order, Quorum

- a. Martha called the meeting to order at 6:33 pm. We have a quorum.
 - b. Chalice Lighting and Reading by Martha.
 - c. Board Covenant: All members read, *"Inspired by our Unitarian Universalist principles, together we guide our congregation and its mission and vision with transparency, gratitude, and respect."*
 - d. Personal check-in
 - e. Confirm and assign roles: Diane is timekeeper; Bev is writing gratitude cards; Chris is external observer.
 - f. Confirm agenda/any updates
2. Congregational Input – none.
3. Consent Agenda
 - a. Ministerial & Staff Report (Att. 1)
 - b. Treasurer's Report (Att. 2)
 - c. Minutes of May 2, 2022, Board Meeting (Att. 3)
 - d. Fellowship Council Report (Att.4)
 - e. Personnel Committee Report (Att. 5)
 - f. **Motion**: Martha moved to approve the consent agenda; Diane seconded; unanimous vote.
4. Discussion/Action Items/Visioning
 - a. Board Retreat – there will be an in-person, full-day Board retreat in the near future. Rev Christe will send potential dates to all Board members.
 - b. Year-end Ministerial Assessment – Leah reported that she is compiling all the answers submitted by Board members. The Board will meet (via Zoom) at 6:30 on June 15 to review it with Rev. Christe.

Management and Facilities:

- c. Update on Rental Agreement and Guidelines – Leah, Rose, Cam and Rev Christe will put together the formalized document over the summer. We have taken on several long-term rentals (e.g., Weight Watchers, music rentals). Many of our previous regular rentals are asking about returning plus we have new rentals. Calendar is filling up, so groups within UUFG will need to check with Cam to ensure room is available.

Leadership and Governance

- d. Nomination for Foundation Board (Att. 6). **Motion:** Martha moved to accept the nomination of Mary Anthony and appoint her as a new Foundation board member. Erin seconded. Unanimous vote. **Motion:** Martha moved to authorize Cindy Prabst to be the financial agent for the Foundation. Bev seconded. Unanimous vote.
- e. Martha expressed her thanks to the current board for all their work this year. Chris Vulpe and Erin Parish will be leaving the Board when their terms end on June 30, 2022.

5. Wrap Up

- a. Emerging Concerns –Rev Christe – upgrade of Social Hall is moving forward. As part of this effort, the book collection needs to be downsized. Books that are not “adopted” will be given to the prison system and Friends of the Library. Books cannot be left out after Sunday service, because a group rents the Social Hall each Monday morning. Religious Education spaces also need to be cleaned out. Diane stated that the Fellowship Council will devise a plan for ownership of the Sunday social hour following the service. Will need a coordinator for refreshments and clean-up. We need a Board Treasurer, as Rose’s term is ending. In the interim, Cam will continue to do many of the job tasks, but we still need someone to reconcile budgets and read/track spreadsheets. Cam will do the reconciliations and reports with Rose overseeing as part of the Finance Team until a new treasurer can be found. We have a hired bookkeeper, but no CPA.
- b. Calendaring & Action Items – Board Retreat- Tim Christy and Norden Lucke will be new Board members.
- c. Gratitudes– Lauren Samuels, whose term on the Foundation Board is ending. Norden Lucke for taking minutes at the Annual Meeting.
- d. Board Process – external observer (Chris) – the meeting was efficient, finishing in less than one hour.
- e. Personal Check-out

- 6. Adjournment – the meeting adjourned at 7:29 PM. The next regular meeting of the Board will be August 22, 2022.

Respectfully submitted,
Beverly Giordano,
UUFG Board Secretary

UUFG Governing Board Meeting Minutes

15 June 2022

Board members present: Diane DePuydt, Bev Giordano, Leah Cobb Lee, Erin Parish, Rose Cole, Martha Soles, and Rev Christe Lundgren

Board members absent: Chris Vulpe

Congregants present: none

Gathering and Meeting Preparation

Welcome, Call to Order, Quorum

- a. Rev Christe called the meeting to order at 6:31 pm. We have a quorum.
- b. Confirm agenda/any updates

2. Congregational Input – none.

3. Check signatory

- a. **Motion**: Bev moved to approve adding Leah as a check signatory; Martha seconded; vote 5-0 with Leah abstaining.
- b. **Motion**: Bev moved to approve adding Diane as a check signatory; Martha seconded; vote 5-0 with Diane abstaining.

4. Appoint Warren Hodges to the Leadership Development Council – Harry Mangle and Judith Kendall agreed to resurrect the LDC. Warren agreed to join the Council. **Motion**: Bev moved to approve appointing Warren to the Leadership Development Council; Diane seconded; unanimous approval.

5. Discussion/Action Items/Visioning

- a. Year-end Ministerial (Third Year) Assessment – Leah compiled all the answers submitted by Board members. Rev Christe has reviewed the Board's input. Rev Christe asked Leah to submit the review to UUA.

6. Wrap Up

- a. Emerging Concerns – Cam's father hospitalized. Rev. Christe asked Rose to help with year-end financial tasks that Cam would normally do.

7. Adjournment – the meeting adjourned at 6:47 PM. The next regular meeting of the Board will be August 22, 2022.

Respectfully submitted,
Beverly Giordano,
UUFG Board Secretary

FELLOWSHIP COUNCIL MEETING

Tuesday, August 9, 2022

Meeting Summary

Attending: Liz, Alice, Jonathan, Janese, Marilyn, Christe and Diane

Summary

Rev Christe provided an update on rental and campus improvements (also see facilities report below). The calendar is filling quickly with both UUFG and outside activities. We will be hosting a concert on 9/11 featuring Emma's Revolution and another concert is being planned for November. A Choir Benefit is also being planned. It is important for groups to get events on the calendar ASAP (i.e fundraising auction, yard sale, etc.) Every week between Thanksgiving and Christmas is already booked.

Instead of a work-oriented retreat this year, the FC will hold an informal gathering on Sept 27 with a shared meal and camaraderie.

So far, there is no permanent system for ensuring refreshments for Sunday social hour. Short-term suggestions were to put requests for setup help and foods weekly in the New/Needs and perhaps ask for cleanup help at the end of the service. Diane volunteered to get the kitchen stocked up with snacks and iced tea.

AGENDA

- 5:30 Chalice Lighting
- 5:35 Check-ins from members
- 5:55 Q & A on submitted committee reports
- 6:00 Updates from Rev Christe
- 6:15 FC annual 1/2 day retreat Aug 27 or 28th, confirm day/time, discuss agenda
- 6:30 Ongoing Business: Sunday Social Hour Refreshments System
Completing "Widening Circles of Concern"
- 6:55 Review Action items (if applicable)
- 7:00 Chalice Extinguishing

Committee Reports

Social Justice Council report from Alice Primack

Social Justice Council activities are pretty much on hiatus for the summer, except for our Democracy work. For that, we are actively engaged! We are encouraging Congregation members to print and send letters to encourage voters, working nationwide with UUtheVote. The text of the letter, and name and address of recipient are provided. Each volunteer just needs to print the letters and write one or two sentences about why we vote, and address the envelopes, and Rev. Christe is providing the stamps. Alternatively, volunteers can choose to write postcards, and again the text and

names and addresses are provided, as well as an eye-catching postcard design, and Rev. Christe is again providing the postage.

By doing these activities, we hope to earn designation as a Good Trouble Congregation from the UUA! And most importantly we hope to get voters to the polls in the important elections coming up! To get involved, visit our table during most Coffee Hours or contact Nancy Parkinson (njp116@gmail.com) or Alice Primack (primacks39@gmail.com).

Facilities Report From Marilyn Roberts

Following some delivery delays the IKEA storage cabinets in the social hall are coming together. They are nearly completed. We hope to have them functional in late August.

After we received a shockingly large estimate for the repair of our smaller John Deere lawnmower, Tom Mareci and Debra have volunteered to provide the labor. They are making good progress and are keeping the cost to about 1/3 of the estimate.

Due to member's summer travels keeping up with the mowing has been challenging. I look forward to the return of the travelers.

I finally found a company who may solve our problems with rain water runoff from the roof into our landscape. They have scheduled an estimate in September.

PRESIDENT'S REPORT
August 29, 2022
UUFG Board Meeting

This has been a busy summer at UUFG. We have several new groups renting space for meetings and activities. The Rental Agreement has been updated and is in use. We have a new Religious Education director, James Chase. We are very glad to have them as part of our staff. They have been very involved with RE for several years.

We are planning a Board Retreat in September to plan our vision for this church year. We will be sharing the outcomes with the congregation.

More people are attending church services in person and of course it is still on-line.

In faith,

Martha Soles
President
UUFG Board

DATE: August 11, 2022
 MEMO TO: Martha Soles, UUFG President
 FROM: Harry Mangle Membership Committee Chair
 SUBJECT: Removal from Membership Report, Covering the period 11-15-21 to 8-11-22

This memo fulfills UUFG Policy GOV 4 that requires the Membership Committee to recommend members for removal from membership. As membership chair, I have done this periodically. In addition, I have included those who have joined during the respective period. As I am no longer chair of membership this is my last such report.

Reasons for removal per policy GOV 4 (III)

- a. Resignation
- b. Relocation from Gainesville area
- c. Non-support or non-attendance
- d. For cause

No members are recommended to be removed for cause, non-support, or non-attendance.

Five members have been removed for the following other reasons:

- | | |
|-----------------------|---|
| 1. Katie VanHoose | Relocated to western Massachusetts 12-7-21 |
| 2. Olivia Stryker | Deceased, April 2022 |
| 3. Barbara Kelleher | Resigned from membership, 4-26-22 |
| 4. Susan Chandler | Relocated to Alabama |
| 5. Karen Atlas | Moved from member to supporting friend, 4-27-22 |
| 6. Steve Atlas | Moved from member to supporting friend, 4-27-22 |
| 7. Gilda Sall-Griffin | Resigned from membership, 5-31-22 |

Two new members joined during this period

1. Mike Hazlett
2. Joanna Lowenstein

Total Members & Supporting Friends as of August 8th

- 152 Members
- 25 Supporting Friends
- 177 Total Congregants

Respectfully Submitted,
Harry Mangle

Cc: Rev. Christe Lunsford
 Cam Pierce, Congregation Administrator
 UUFG Membership Committee